



ASPROF PROGRAM

Arbitrage Secured Project Finance Program

Introduction

The PFX ASProF Program enables investors to engage with many more opportunities, from the same capital commitment that would otherwise fund just ONE investment using traditional structures.

ASProF leverages the significant profits generated by Private Placement Programs (PPP)'s, and the unique arbitrage trading process they use, to open a powerful new route into major project financing for private markets investors.

PPP/Arbitrage

PPP/arbitrage trading is not an investment, but the **Placement** of **Private** capital into an arbitrage trading **Program**. Arbitrage is the trading of assets across multiple markets where, uniquely, the asset sale is booked simultaneous to being acquired. It is now widely accepted that the sheer volume of trades, thousands per day, have financed \$100m+ projects from \$10m placements over the 40-week trading cycle.

Income from PPP trades are profits, *not* loans that have to be repaid. There is no risk whatsoever to placement funds. Highlights of the PFX ASProF Program are:

- **Portfolio build/diversification.** By joining a project as an equity investor, your funds can be used as placement capital for its PPP. Consequently you will be able to leverage your available capital into many more opportunities. Your capital is released from its 'admin hold' at the end of the 40-week trading term, for you to recycle into other investments.
- Funds fully secured by MT799, SBLC or other means depending on placement amount.
- Equity stake negotiated individually with the project principals.
- Full disclosure of the project plan.
- Inbuilt compliance with all regulations governing PPP/arbitrage trading market.

There are many regulations covering the PPP market. One of these is that traders must comply with 'non-solicitation' rules. All placements must be introduced to them by their 'trusted introducers'. PFX is a trusted introducer to traders hosted by four leading institutions in London.

In order to ensure that PPP's are not used to enhance personal wealth, it is also a requirement that all PPP's must be in support of a genuine project.



One of the four trading floors hosted by leading institutions in London where PFX is direct to its own traders.

Origination | Investment Funds Protection

PFX has a sustained pipeline of genuine, submission ready projects across all market sectors, worldwide, with deal values from \$100m to \$10bn+. This unique opportunity is for investors to take negotiated, risk-free equity stakes in these projects simply by providing the placement funds (min \$10m) for the project's PPP. These placement funds are kept on Admin Hold with a Swift MT799, an SBLC or other protection depending on the placement amount for the 40-week trading cycle. After which they are released for the investor to recycle into further projects or other investments.

On the rare occasion that a project fails for whatever reason, placement capital is not forfeited.

The PFX ASProF Investment Process

At no time are any fees charged by either PFX or the Trade Group. The investor and project principals cover their own legal, tax-advice and other costs.

1. Investor completes PFX Trade Desk intake process. Provides proof of funds, life, residence passport and AML screening.
2. Investor registered as a PFX ASProF investor. Proof of funds and life will need to be updated to be no more than three days old when placing funds for each project.
3. After NCNDA signed PFX provides full project details to the investor.
4. Investor expresses interest and proposes equity requirement.
5. On agreement in principle from project principals, PFX arranges conference call.
6. Arrangements made to allocate agreed equity to investor conditional upon being accepted into PPP trade.
7. If not already done, Insurance Wrap prepared. Fee paid by project.
8. Investor completes PPP Intake Process, or updates already completed process to meet maximum three-day-old PPP intake limit.
9. PPP contract signed between Trade Group and investor.
10. Investor funds blocked by Swift MT799, SBLC or other means, depending on placement amount.
11. On signing of PPP contract between the investor and trade desk, pre-agreed equity is allocated to the investor by the project.
12. Trading starts.
13. PPP trading profits are paid into investors account for onward payment to project according to drawdown schedule. Investor retains Insurance Wrap premium which are paid direct to the Risk Manager.
14. Funds released from 'admin hold' at end of 40-week trading for investor to recycle into other projects or investments.

For further information please contact:

Trade.Desk@PFX.Exchange

If you wish to move forward please download the \$10m+ Preliminary Enquiry Form (PEF) below. Please attach it to your e-mail with 'ASProF' in the subject line. Please note the intake process for entry into PPP's is unique to this marketplace. There are stringent DD, AML, account verification and other requirements. Our CEO, who works directly with our trade groups, will respond within three working days.

[Download \\$10m+ Cash Placement Preliminary Enquiry Form](#)

[RETURN TO PFX TRADE DESK](#)